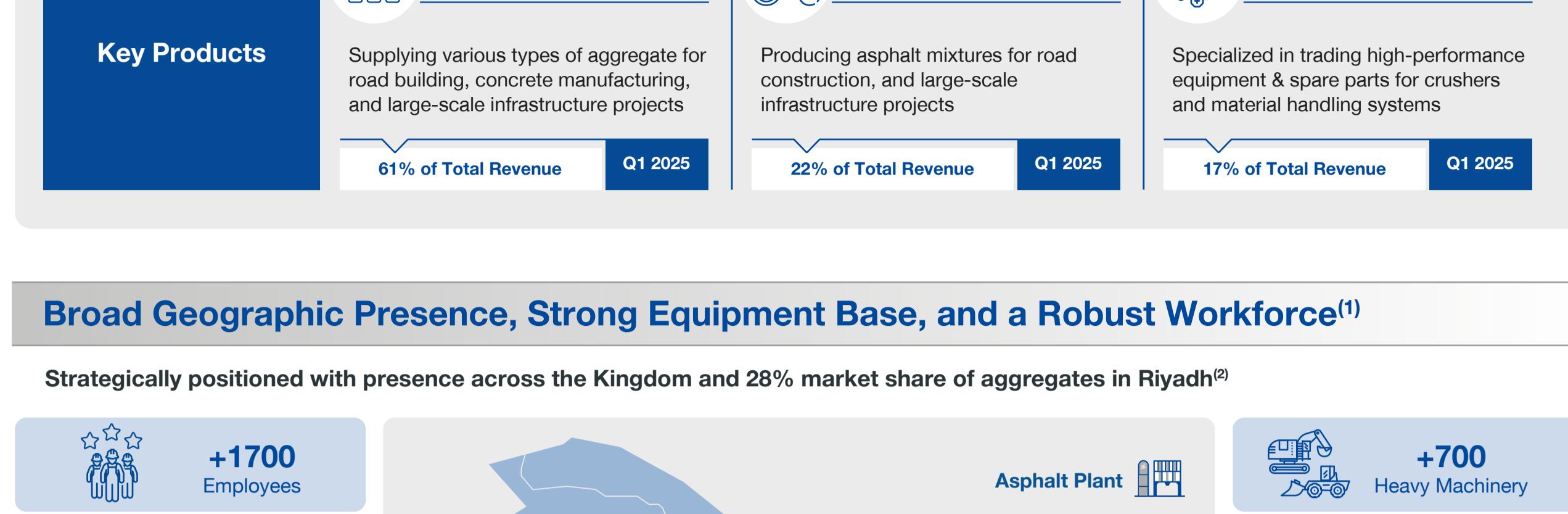




## A Leading Player in the Saudi Mining and Construction Materials Sector



## Broad Geographic Presence, Strong Equipment Base, and a Robust Workforce<sup>(1)</sup>

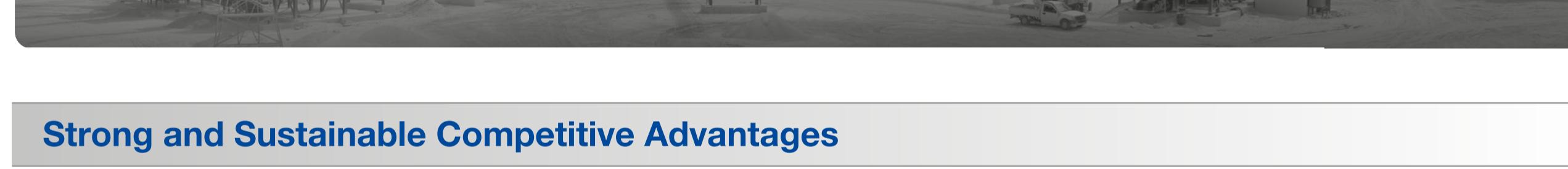
Strategically positioned with presence across the Kingdom and 28% market share of aggregates in Riyadh<sup>(2)</sup>



**+100Mn**

**TONS OF AGGREGATES SUPPLIED TO KSA PROJECTS**

## Demonstrated Track Record of Strong Financial and Operational Performance

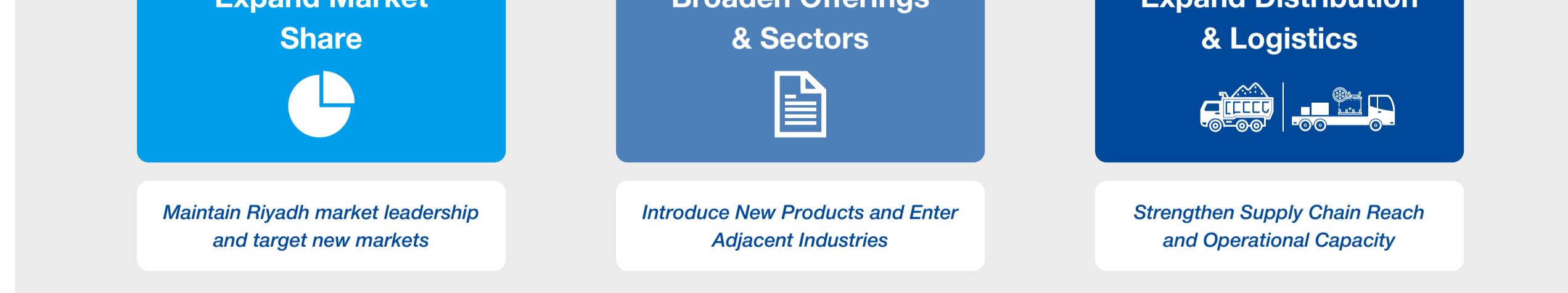


3.6 Mn Tons of Aggregates Sold (Q1 2025)      +223k Tons of Asphalt Sold (Q1 2025)      Quarry Reserves<sup>(3)</sup> Sufficient for 15 - 20 Years

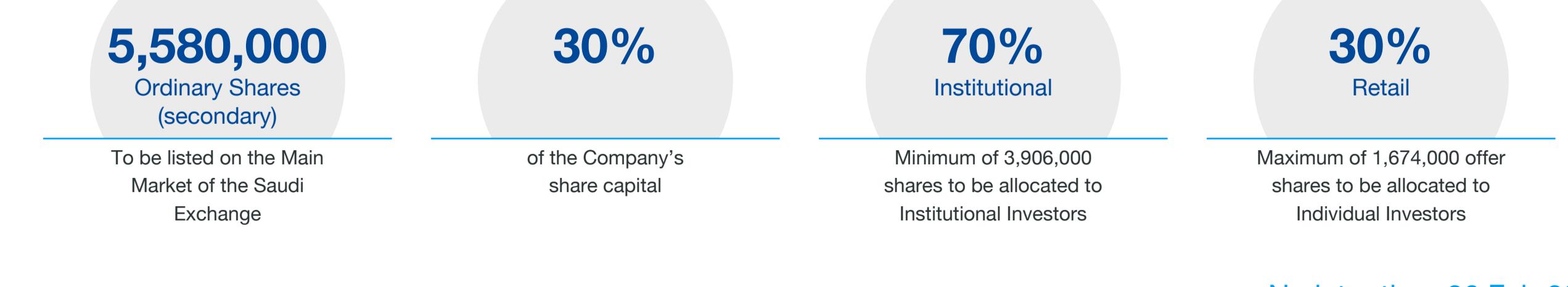
## BUILDING TODAY AND INVESTING IN TOMORROW



## Strong and Sustainable Competitive Advantages



## Clear Levers to Drive Sustainable Future Growth



## The IPO



Sources:  
(1) Company information - as of Q1 2025.  
(2) Market study report issued in March 2025G by Euromonitor International Limited exclusively for SAR - as of FY24.  
(3) At current extraction levels and market demand - excluding planned new quarries.