

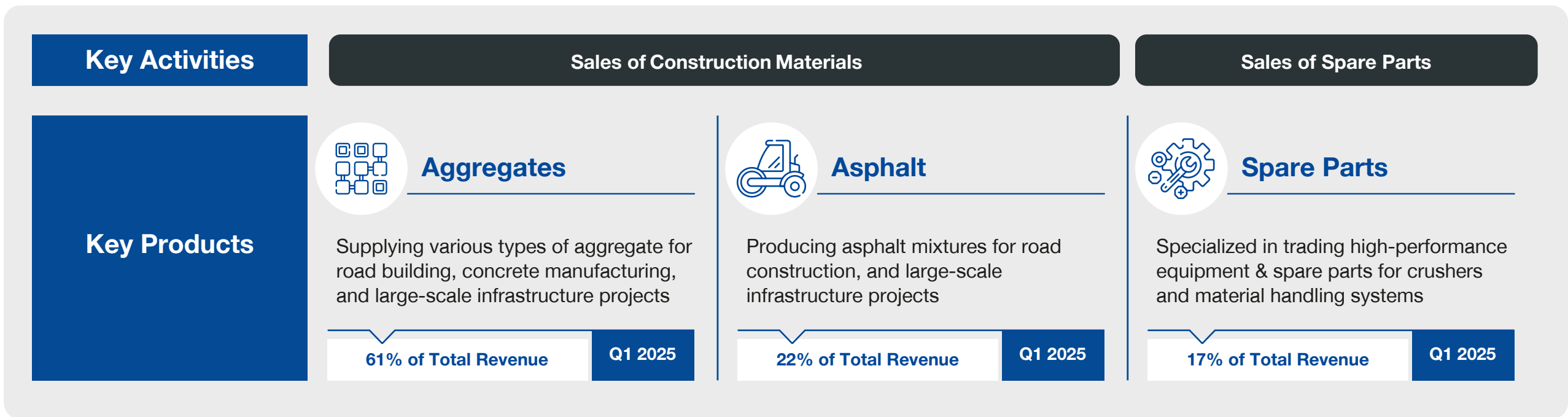


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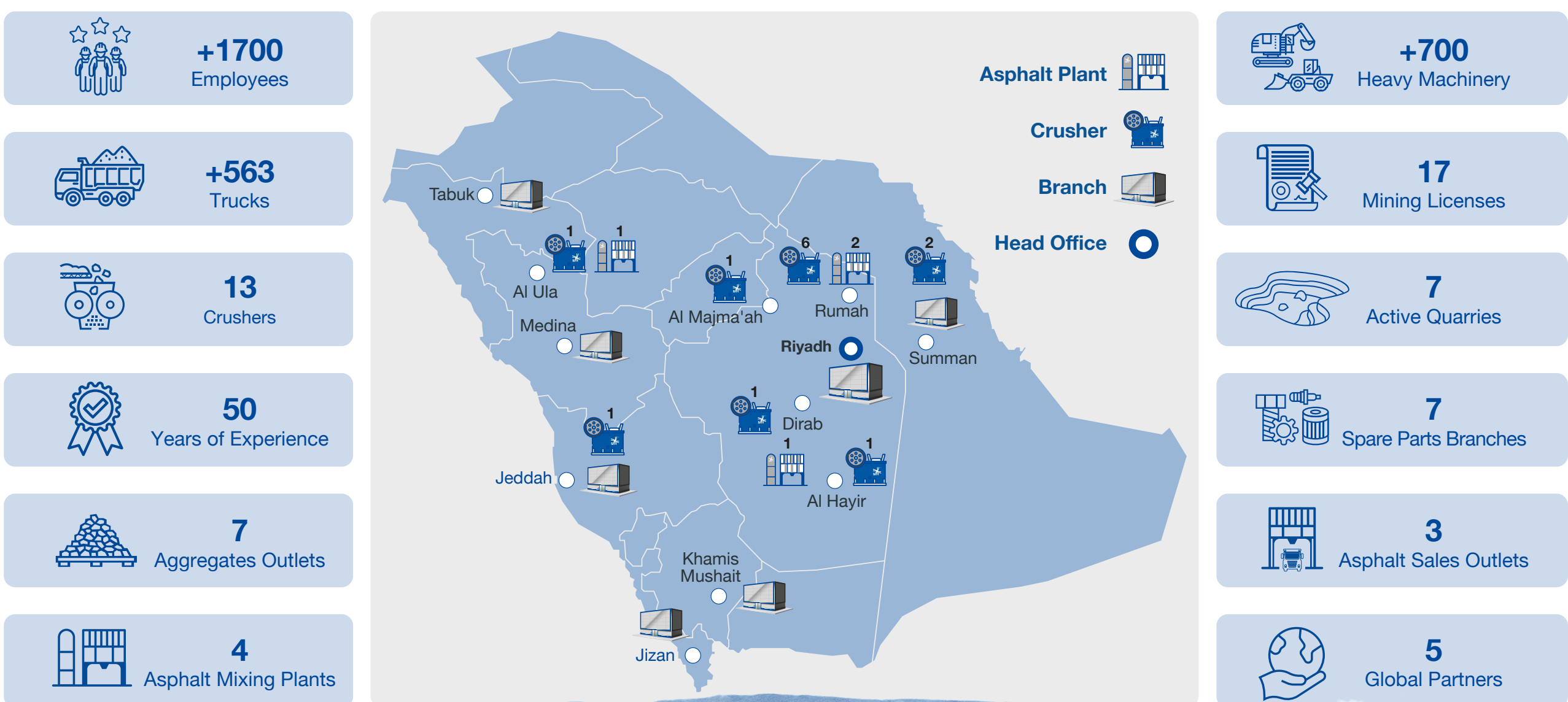


A Leading Player in the Saudi Mining and Construction Materials Sector

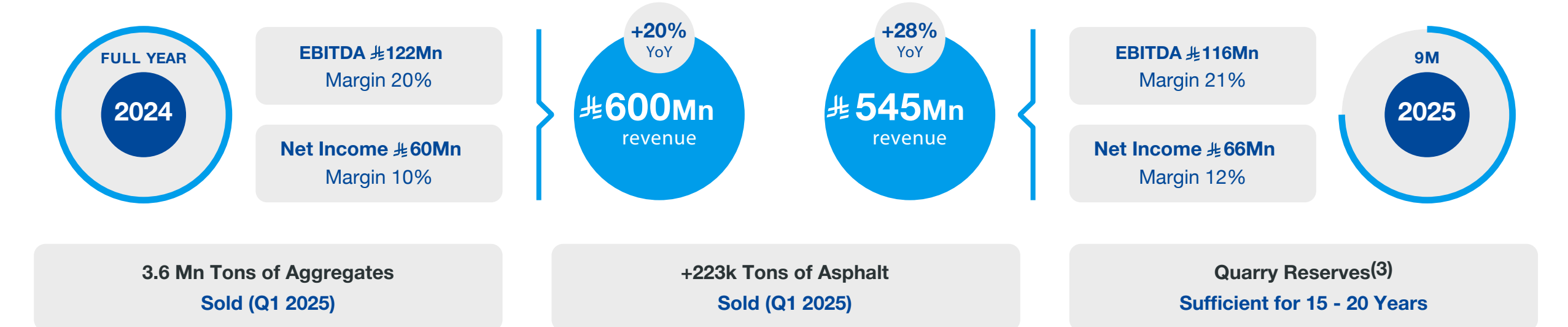


Broad Geographic Presence, Strong Equipment Base, and a Robust Workforce⁽¹⁾

Strategically positioned with presence across the Kingdom and 28% market share of aggregates in Riyadh⁽²⁾



Demonstrated Track Record of Strong Financial and Operational Performance



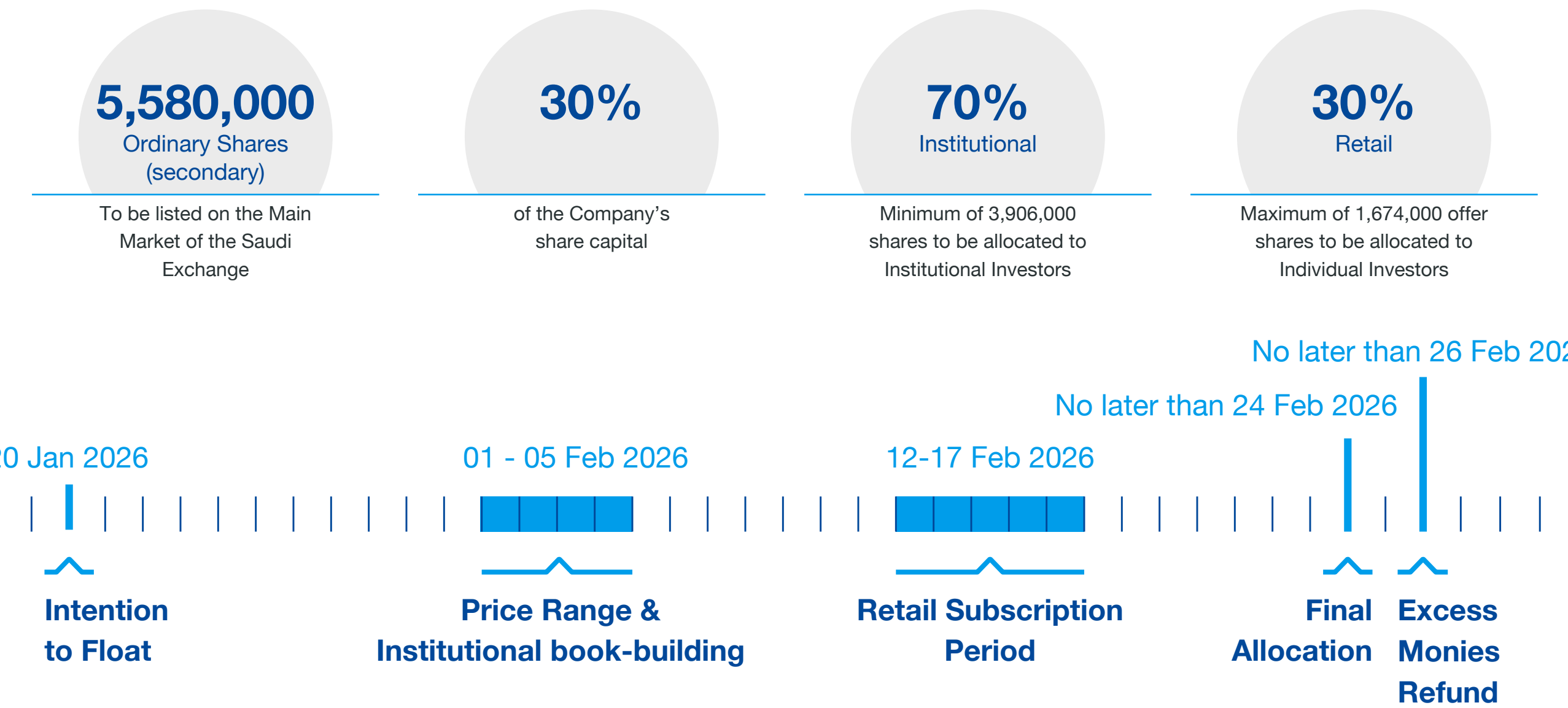
Strong and Sustainable Competitive Advantages



Clear Levers to Drive Sustainable Future Growth



The IPO



Sources:
(1) Company information - as of Q1 2025.
(2) Market study report issued in March 2025G by Euromonitor International Limited exclusively for SAR - as of FY24.
(3) At current extraction levels and market demand - excluding planned new quarries.

